Sure, you need to plan for your retirement.

It's easier than you might think.



Chances are that no matter how old you are right now, you've probably made some plans for what you want to do in retirement. We can help you get ready, whatever plans you've made.

In our 2019 Sun Life Barometer report, we learned that 3 in 4 retirees say they aren't enjoying their retirement. And it's because they don't have enough saved.

That's where our **Retirement planner** comes in. Find out how much you need to save now to get the income you want when you retire. Starting as early as possible means you can save smaller amounts regularly and give your savings time to grow.

### Would you like to have an idea of what your expenses might be like when you retire?

The new **Budget calculator** will help you gain an understanding of what to plan for depending on your desired retirement lifestyle. Just choose one of the six personas that suits you the most. You will have an estimation of your retirement income goal and monthly costs. These retirement profiles are created based on Canadian demographic and census data.



Planning is easy with the **Retirement planner** on **mysunlife.ca**. Just answer a few questions about your current savings, age and date you want to retire.

## Life's brighter under the sun

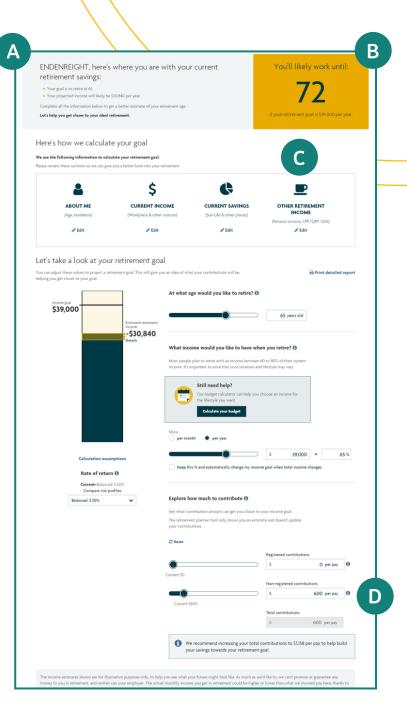


### Get started now

- 1 Sign in to mysunlife.ca
- 2 Select my financial centre >
  Resource centre > my money
  tools > Retirement planner >
  Get started!
- Fill in the personal information and follow the instructions
- 4 Review your results and see if you're on track to reach your goals.
- If you are not sure what your income goal is, complete the **Budget calculator**

# Revisit your goals occasionally by reviewing your saved results.

- A See if you're on track
- B See the age you can retire at based on your income goals. Want it lower? Consider saving more.
- Remember to include all sources of retirement income.
- Make adjustments to see how much more you'll have in retirement if you save a little more each month.



### We're here to help

#### Your plan advisor Info anytime Live support Call us or sign into Go mobile: Check your balances and Consider speaking with a mysunlife.ca and see how your funds are doing. financial advisor select Chat live Download the my Sun Life mobile (registered as a Financial app on Google Play or the Apple with a call centre Security Advisor in representative to App Store. Quebec) of your choice to get live support. get personalized advice Visit mysunlife.ca for tools, articles about your plan. and videos.